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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Atty. Docket No: 18377-0031.

In re International patent application of
BRESAGEN INC. et al.

International Application No. PCT/US04/10121

International Filing Date: March 31, 2004

For: METHODS FOR NEURAL DIFFERENTIATION OF EMBRYONIC STEM CELLS USING
PROTEASE PASSAGING TECHNIQUES

Commissioner for Patents
P.O. Box 1450
Alexandria, Virginia 22313-1450
Mail Stop PCT SEQUENCE

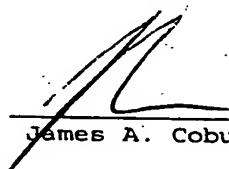
STATEMENT ACCOMPANYING SEQUENCE LISTING

Dear Sir:

The undersigned hereby states that the Sequence Listing submitted concurrently herewith does not include matter which goes beyond the content of the application as filed and that the information recorded on the diskette submitted concurrently herewith is identical to the written Sequence Listing.

Respectfully submitted,

May 12, 2004
Date


James A. Coburn

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